

**KEDIA** ADVISORY



# DAILY ENERGY REPORT

16 Jun 2025

- CRUDE OIL
- NATURAL GAS



**Kedia Stocks & Commodities Research Pvt. Ltd.**

Research Advisory | White Labelling | Digital Marketing



## MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	18-Jun-25	6077.00	6465.00	6077.00	6285.00	7.55
CRUDEOIL	21-Jul-25	5962.00	6311.00	5962.00	6161.00	7.47
CRUDEOILMINI	18-Jun-25	5958.00	6466.00	5958.00	6283.00	7.53
CRUDEOILMINI	21-Jul-25	5800.00	6307.00	5800.00	6159.00	7.45
NATURALGAS	25-Jun-25	302.00	308.90	301.60	307.80	2.91
NATURALGAS	28-Jul-25	313.00	317.70	311.00	316.80	2.56
NATURALGAS MINI	25-Jun-25	302.00	310.00	301.50	307.70	-20.73
NATURALGAS MINI	28-Jul-25	311.20	317.60	310.80	316.70	-13.95

## INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	74.77	74.86	72.65	72.72	1.44
Natural Gas \$	3.7250	3.7340	3.6570	3.6700	2.43
Lme Copper	9705.50	9707.85	9529.85	9637.35	-0.63
Lme Zinc	2643.94	2651.30	2585.65	2627.00	-0.67
Lme Aluminium	2527.05	2528.15	2507.65	2521.70	0.15
Lme Lead	1991.70	2001.80	1985.18	1997.03	0.03
Lme Nickel	15056.88	15179.00	15052.13	15151.88	0.30

## OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	18-Jun-25	7.55	-3.24	Short Covering
CRUDEOIL	21-Jul-25	7.47	-17.09	Short Covering
CRUDEOILMINI	18-Jun-25	7.53	-19.47	Short Covering
CRUDEOILMINI	21-Jul-25	7.45	30.08	Fresh Buying
NATURALGAS	25-Jun-25	2.91	-23.93	Short Covering
NATURALGAS	28-Jul-25	2.56	-9.63	Short Covering
NATURALGAS MINI	25-Jun-25	2.84	-20.73	Short Covering
NATURALGAS MINI	28-Jul-25	2.46	-13.95	Short Covering

## Technical Snapshot



**BUY CRUDEOIL JUN @ 6250 SL 6150 TGT 6350-6450. MCX**

## Observations

Crudeoil trading range for the day is 5888-6664.

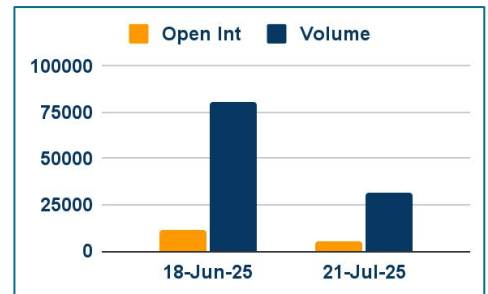
Crude oil rose, reaching their highest level since February amid fears of supply disruptions following Israel's strike against Iran.

OPEC sees no need for unnecessary measures in oil market

Goldman Sachs assumes no disruption to oil supply in the Middle East

EIA data showed US crude stocks fell more than expected last week, signaling strong demand.

## OI &amp; Volume



## Spread

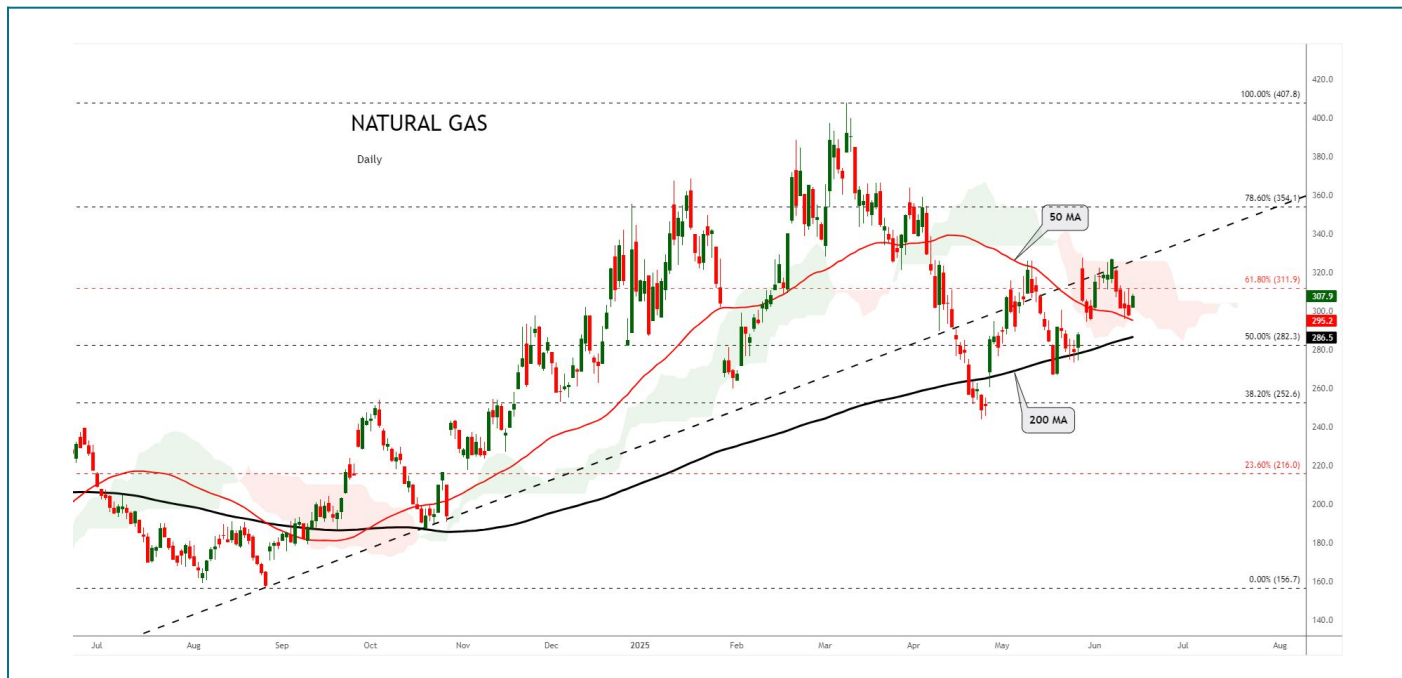
Commodity	Spread
CRUDEOIL JUL-JUN	-124.00
CRUDEOILMINI JUL-JUN	-124.00

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	18-Jun-25	6285.00	6664.00	6475.00	6276.00	6087.00	5888.00
CRUDEOIL	21-Jul-25	6161.00	6494.00	6328.00	6145.00	5979.00	5796.00
CRUDEOILMINI	18-Jun-25	6283.00	6744.00	6514.00	6236.00	6006.00	5728.00
CRUDEOILMINI	21-Jul-25	6159.00	6596.00	6378.00	6089.00	5871.00	5582.00
Crudeoil \$		72.72	75.62	74.17	73.41	71.96	71.20



## Technical Snapshot



BUY NATURALGAS JUN @ 305 SL 300 TGT 312-318. MCX

## Observations

Naturalgas trading range for the day is 298.8-313.4.

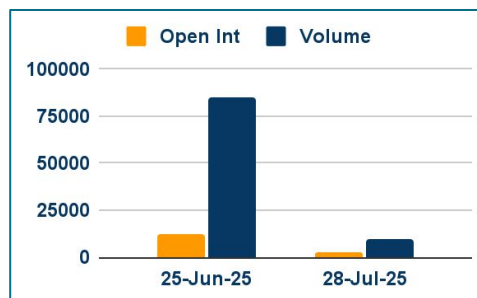
Natural gas gained tracking broader gains across energy markets amid escalating tensions in the Middle East.

Storage levels have improved since a colder-than-expected winter depleted inventories.

According to the EIA, the week ending June 6 saw another triple-digit storage build.

U.S. natural gas storage is on track to end the April-October summer injection season at a three-year low of 3.784 tcf.

## OI &amp; Volume



## Spread

Commodity	Spread
NATURALGAS JUL-JUN	9.00
NATURALGAS MINI JUL-JUN	9.00

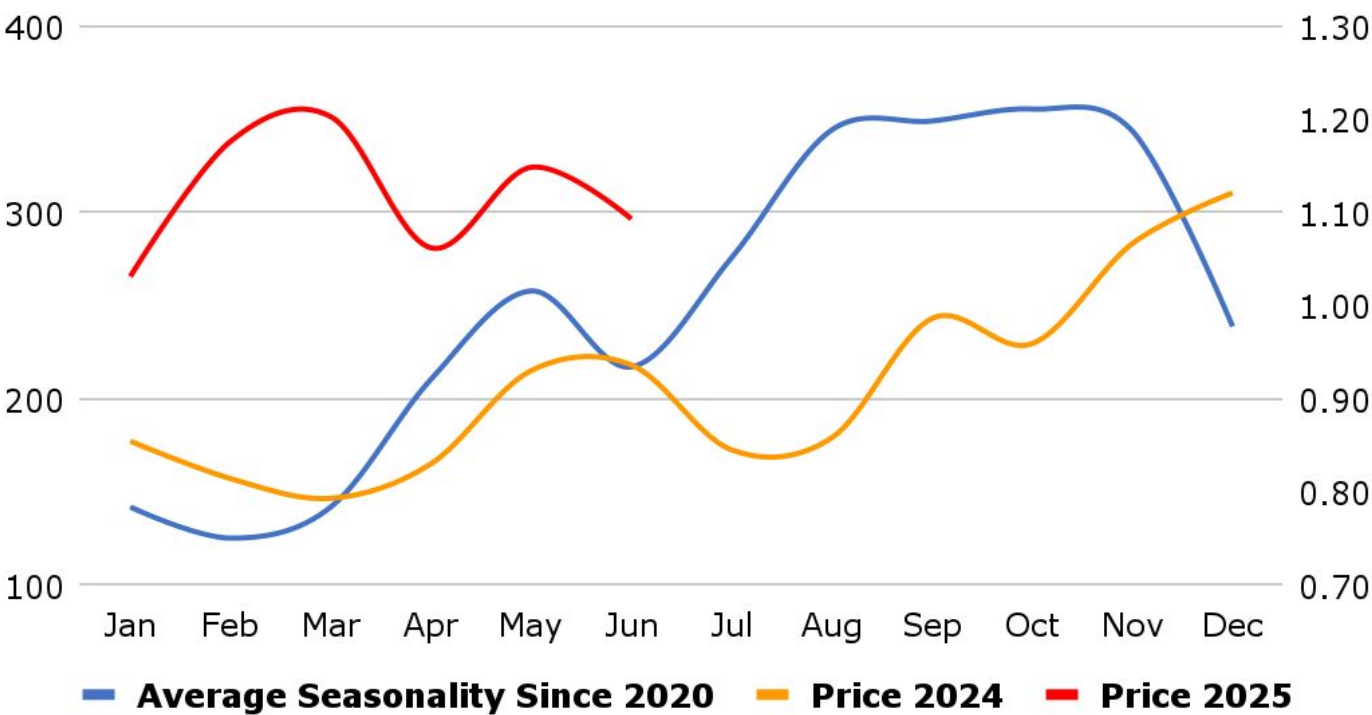
## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	25-Jun-25	307.80	313.40	310.60	306.10	303.30	298.80
NATURALGAS	28-Jul-25	316.80	321.90	319.40	315.20	312.70	308.50
NATURALGAS MINI	25-Jun-25	307.70	315.00	311.00	306.00	302.00	297.00
NATURALGAS MINI	28-Jul-25	316.70	322.00	319.00	315.00	312.00	308.00
Natural Gas \$		3.6700	3.7640	3.7170	3.6870	3.6400	3.6100

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Jun 16	EUR	German Buba Nagel Speaks
Jun 16	USD	Empire State Manufacturing Index
Jun 17	EUR	German ZEW Economic Sentiment
Jun 17	EUR	ZEW Economic Sentiment
Jun 17	USD	Core Retail Sales m/m
Jun 17	USD	Retail Sales m/m
Jun 17	USD	Import Prices m/m
Jun 17	USD	Capacity Utilization Rate
Jun 17	USD	Industrial Production m/m
Jun 17	USD	Business Inventories m/m
Jun 17	USD	NAHB Housing Market Index
Jun 18	EUR	Current Account
Jun 18	EUR	Final Core CPI y/y

Date	Curr.	Data
Jun 18	USD	Building Permits
Jun 18	USD	Housing Starts
Jun 18	USD	Crude Oil Inventories
Jun 18	USD	Natural Gas Storage
Jun 18	USD	Federal Funds Rate
Jun 19	USD	FOMC Press Conference
Jun 19	EUR	German Buba Nagel Speaks
Jun 20	EUR	German PPI m/m
Jun 20	EUR	ECB Economic Bulletin
Jun 20	EUR	M3 Money Supply y/y
Jun 20	EUR	Private Loans y/y
Jun 20	EUR	ECOFIN Meetings
Jun 20	USD	Philly Fed Manufacturing Index

News you can Use

Japan posted a current account surplus of JPY 2,258 billion in April 2025, up from JPY 2,188 billion a year earlier, but below market forecasts of JPY 2,560 billion. The goods account deficit narrowed significantly to JPY 32.8 billion from JPY 635.5 billion, as imports totaled JPY 8,801.9 billion and exports reached JPY 8,769.1 billion. However, the services account deficit widened slightly to JPY 768.1 billion from JPY 732.9 billion. Elsewhere, the primary income surplus decreased to JPY 3,589.9 billion from JPY 3,970.1 billion, while the secondary income deficit expanded to JPY 531.1 billion from JPY 413.9 billion. The value of loans in Japan increased by 2.4% year-on-year in May 2025, slightly accelerating from a downwardly revised 2.3% increase in April and aligning with market expectations. Total outstanding loans held by major, regional, and "shinkin" banks reached JPY 634.8 trillion. Among them, major banks posted modest growth of 1.3%, while regional banks saw a stronger 3.7% increase. "Shinkin" banks—community-based institutions serving smaller businesses and local areas—registered a 1.2% rise.

The S&P Global UK Services PMI was revised slightly higher to 50.9 in May 2025 from a preliminary of 50.2, and compared with April's reading of 49. The latest figure signaled a tepid return to growth following a contraction in April, amid receding concerns about US tariffs. Prevailing demand conditions nonetheless remained challenging, as total new work dropped for the fourth time in five months, despite export sales remaining almost unchanged. Looking forward, output growth expectations rebounded after April's tariff-related slump, reaching their highest level since October 2024, driven by planned business investments, hopes for a sales turnaround, and improving domestic economic prospects. The S&P Global UK Composite PMI was revised up to 50.3 in May 2025 from a preliminary estimate of 49.4, exceeding April's reading of 48.5. While the figure signaled a return to marginal growth in private sector activity, it was still the second-lowest reading since October 2023. The modest expansion was driven by a rise in services output, which offset a marked contraction in manufacturing production. However, total new business fell for the sixth straight month, leading to another solid reduction in employment.





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